

Financial, Reimbursement Summary

Description

This report tracks charge, payments, and adjustments by Department, Financial Class, or Insurance Carrier/Group. It tracks the total charges and provides patient/insurance allocation, patient/insurance payments, patient/insurance adjustments, and collections percentages. Charges are included on the report based on the batch entry date. Any transactions applied to those charges are included, regardless of their entry date.

This report is useful as an overall summary of how your office was paid by patients and insurance carriers during a specified time frame. It is also useful in specifically determining how services for a specific department, financial class, or insurance carrier/group that were billed during a specific date range have been paid to date.


To review and compare charges by service month, see the Reimbursement Summary by Date of Service report.


Note: Only charges on the Reimbursement Summary report will balance to other Financial Summaries. Transactions will not, because of the way transactions are included. Deposits are not included in this report, since they are not allocated to specific charges.


Close


Input Parameters

Resource Exclude Selection


Resource 


Doctor 

Facility 

Company 


Insurance All Carrier Group


Insurance Carrier 

Insurance Group 

Date of Service Date of Entry

From Date To Date

Group by 

Footer 

Criteria None First Page Separate Page

Reimbursement Summary

Department	Patient Allocation	% of total pat. allo	Insurance Allocation	% of total ins. alloc.	Total Charges	% of total chgs	Patient payments (deposits excluded)	% of pat. alloc.	Insurance payments	% of ins. alloc	Total payments	% of total chgs.	Patient adjustments	% of pat. alloc.	Insurance adjustments	% of ins. alloc.	Total adjustments	% of total chgs.	% Collect
Unknown	\$3,827.80	26.8	\$356,982.13	78.3	\$360,809.93	76.7	\$3,586.60	93.7	\$128,515.07	36.0	\$132,101.67	36.6	\$0.00	0.0	\$166,322.92	46.6	\$166,322.92	46.1	82.7
Laboratory	\$609.80	4.3	\$28,372.20	6.2	\$28,982.00	6.2	\$589.60	96.7	\$12,737.23	44.9	\$13,326.83	46.0	\$0.00	0.0	\$10,387.74	36.6	\$10,387.74	35.8	81.8
Office Visit - Established	\$8,520.20	59.7	\$53,348.80	11.7	\$61,869.00	13.2	\$6,658.40	78.1	\$25,581.28	48.0	\$32,239.68	52.1	\$0.00	0.0	\$18,110.14	33.9	\$18,110.14	29.3	81.4
Office Visit - New	\$1,311.60	9.2	\$15,402.40	3.4	\$16,714.00	3.6	\$1,111.60	84.8	\$7,534.39	48.9	\$8,645.99	51.7	\$0.00	0.0	\$5,296.01	34.4	\$5,296.01	31.7	83.4
Surgery	\$0.00	0.0	\$2,100.00	0.5	\$2,100.00	0.4	\$0.00	0.0	\$776.65	37.0	\$776.65	37.0	\$0.00	0.0	\$1,088.35	51.8	\$1,088.35	51.8	88.8
Total	\$14,269.40		\$456,205.53		\$470,474.93		\$11,946.20	83.7	\$175,144.62	38.4	\$187,090.82	39.8	\$0.00	0.0	\$201,205.16	44.1	\$201,205.16	42.8	82.5